

# Meierhenry Sargent LLP

ATTORNEYS AT LAW

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October 8, 2009

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Harrisburg School District 41-2  
General Obligation Refunding Bonds, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:ts  
Encl.

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OCT 13 2009  
S.D. SEC. OF STATE

**HARRISBURG SCHOOL DISTRICT 41-2  
LINCOLN COUNTY, SOUTH DAKOTA  
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2009**

## **BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State FILING FEE: \$1.00  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077 TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Harrisburg School District 41-2.
2. Designation of issue: General Obligation Refunding Bonds, Series 2009
3. Date of issue: September 30, 2009
4. Purpose of issue: The proceeds of the Bonds will be applied to pay issuance costs and to refund: (1) the July 15, 2010 through July 15, 2023 maturities aggregating \$1,790,000 of the District's outstanding General Obligation Bonds, Series 2003, dated December 30, 2003 (the "Series 2003 Bonds"); and (2) the July 15, 2010 through July 15, 2023 maturities aggregating \$8,465,000 of the District's outstanding General Obligation Bonds, Series 2004, dated January 15, 2004 (the "Series 2004 Bonds"); both the Series 2003 Bonds and Series 2004 Bonds to be redeemed on September 30, 2009 at a redemption price equal to the principal amount thereof plus accrued interest thereon.
4. Type of bond: tax-exempt
6. Principal amount and denomination of bond: \$10,310,000.
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2009 is true and correct on this 30<sup>th</sup> day of September 2009.

By: Jennifer Köehler  
Its: Business Manager

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## BOND DEBT SERVICE

**HARRISBURG SCHOOL DISTRICT No. 41-2**  
**LINCOLN COUNTY, SOUTH DAKOTA**  
**SERIES 2009 G.O. REFUNDING BONDS**  
**Pay & Cancel Refunding of Ser. 2003 & Ser. 2004**  
**AA- Rated, BQ, 2023 Final Maturity**  
**FINAL PRICING**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Debt Service</b>	<b>Annual Debt Service</b>
01/15/2010			102,278.02	102,278.02	
07/15/2010	410,000	3.000%	175,333.75	585,333.75	687,611.77
01/15/2011			169,183.75	169,183.75	
07/15/2011	465,000	3.000%	169,183.75	634,183.75	803,367.50
01/15/2012			162,208.75	162,208.75	
07/15/2012	500,000	3.000%	162,208.75	662,208.75	824,417.50
01/15/2013			154,708.75	154,708.75	
07/15/2013	550,000	3.000%	154,708.75	704,708.75	859,417.50
01/15/2014			146,458.75	146,458.75	
07/15/2014	590,000	3.000%	146,458.75	736,458.75	882,917.50
01/15/2015			137,608.75	137,608.75	
07/15/2015	635,000	3.000%	137,608.75	772,608.75	910,217.50
01/15/2016			128,083.75	128,083.75	
07/15/2016	685,000	3.000%	128,083.75	813,083.75	941,167.50
01/15/2017			117,808.75	117,808.75	
07/15/2017	735,000	3.000%	117,808.75	852,808.75	970,617.50
01/15/2018			106,783.75	106,783.75	
07/15/2018	795,000	3.300%	106,783.75	901,783.75	1,008,567.50
01/15/2019			93,666.25	93,666.25	
07/15/2019	850,000	3.500%	93,666.25	943,666.25	1,037,332.50
01/15/2020			78,791.25	78,791.25	
07/15/2020	915,000	3.650%	78,791.25	993,791.25	1,072,582.50
01/15/2021			62,092.50	62,092.50	
07/15/2021	980,000	3.800%	62,092.50	1,042,092.50	1,104,185.00
01/15/2022			43,472.50	43,472.50	
07/15/2022	1,055,000	3.900%	43,472.50	1,098,472.50	1,141,945.00
01/15/2023			22,900.00	22,900.00	
07/15/2023	1,145,000	4.000%	22,900.00	1,167,900.00	1,190,800.00
	10,310,000		3,125,146.77	13,435,146.77	13,435,146.77